

(1)(a) Statement showing Shareholding Pattern

Name of the Company : RPG LIFE SCIENCES LIMITED		Class of security: Equity Shares		
Scrip Code: 532983				
Quarter ended: September 30, 2011				
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total paid-up shares	No. of partly paid-up shares	As a % of total No. of shares of the Company
Held by promoter/promoter group	NIL	N.A.		N.A.
Held by public	NIL	N.A.		N.A.
Total:	NIL	N.A.		N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total outstanding securities	No. of convertible securities	As a % of total No. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL		NIL
Held by public *	10,842	100		0.07
Total:	10,842	100		0.07
Warrants:-	No. of warrants	As a % of total warrants	No. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	N.A.		N.A.
Held by public	NIL	N.A.		N.A.
Total:	NIL	N.A.		N.A.
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities		1,65,46,083 equity shares of Rs.8/- each fully paid-up		

* Under the ESOP Scheme, 10,842 options have been granted and vested to the employees of the Company. These employees are yet to exercise their options.

(2)

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares	Shares Pledged or otherwise encumbered
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	9	86,90,949	86,90,949	52.56	52.56	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	9	86,90,949	86,90,949	52.56	52.56	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00

(3)

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	9	86,90,949	86,90,949	52.56	52.56	0	0.00
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	4	1,175	50	0.01	0.01		
(b)	Financial Institutions/ Banks	14	3,217	151	0.02	0.02		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	4,69,018	4,69,018	2.84	2.84		
(f)	Foreign Institutional Investors	4	5,650	0	0.03	0.03		

(4)

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares	Shares Pledged or otherwise encumbered
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	(VIII)	As a percentage (IX)=(VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	23	4,79,060	4,69,219	2.90	2.90	N.A.	N.A.
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	386	14,46,110	14,41,351	8.75	8.75		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	15,369	38,27,356	32,61,022	23.15	23.15		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	39	19,94,569	19,94,569	12.06	12.06		
(c)	Any Other (specify)							
(i)	NRI (Repatriable)	131	78,471	78,111	0.47	0.47		
(ii)	NRI (Non-Repatriable)	55	18,647	18,647	0.11	0.11		
(iii)	Trusts	2	79	79	0.00	0.00		
	Sub-Total (B)(2)	15,982	73,65,232	67,93,779	44.54	44.54	N.A.	N.A.

(5)

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares	Shares Pledged or otherwise encumbered
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		As a percentage (IX)=(VIII)/(IV)* 100
(I)	(II) Total Public Shareholding	(III) 16,005	(IV) 78,44,292	(V) 72,62,998	47.44	47.44	N.A.	N.A.
	(B)=(1)+(2)						0	0.00
	TOTAL (A)+(B)	16,014	1,65,35,241	1,59,53,947	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against Depository Receipts which have been issued	0	0	0	0.00	0.00	N.A.	N.A.
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A.	N.A.
(2)	Public	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	16,014	1,65,35,241	1,59,53,947	100.00	100.00	0	0.00

(6)

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % Grand Total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1.	Summit Securities Ltd.	11,72,159	7.09	0	0.00	0.00
2.	South Asia Electricity Holdings Ltd.	6,00,100	3.63	0	0.00	0.00
3.	Sentinel Tea and Exports Ltd.	5,02,550	3.04	0	0.00	0.00
4.	Instant Holdings Ltd.	26,38,200	15.95	0	0.00	0.00
5.	Instant Holdings Ltd.	61,000	0.37	0	0.00	0.00
6.	Petrochem International Ltd.	15,51,950	9.39	0	0.00	0.00
7.	RPG Cellular Investments and Holdings Pvt. Ltd.	18,94,764	11.46	0	0.00	0.00
8.	RPG Cellular Investments and Holdings Pvt. Ltd.	1,66,776	1.00	0	0.00	0.00
9.	Chattarpati Investments Ltd.	1,03,450	0.63	0	0.00	0.00
		86,90,949	52.56	0	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Mukesh Raajibhai Patel	5,12,008	3.10
2.	Life Insurance Corporation of India	4,69,018	2.84
3.	Investsmart Financial Services Ltd.	4,56,681	2.76
4.	Usha Atul Shah	1,66,811	1.00
	TOTAL	16,04,518	9.70

(I)(d) Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
1.	Petrochem International Ltd.	15,00,000	9.07	Promoter
2.	Instant Holdings Ltd.	6,38,000	3.86	Promoter
	TOTAL	21,38,000	12.93	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer

NOT APPLICABLE

For RPG Life Sciences Limited

Authorized Signatory