

(I)(a) Statement showing Shareholding Pattern

Name of the Company : RPG LIFE SCIENCES LIMITED			
Scrip Code: 532983		Class of security: Equity Shares	
Quarter ended: March 31, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total No. of partly paid-up shares	As a % of total No. of shares of the Company
Held by promoter/promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total:	NIL	N.A.	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total No. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public *	1,728	100	0.01
Total:	1,728	100	0.01
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total:	NIL	N.A.	N.A.
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	1,65,36,969 equity shares of Rs.8/- each fully paid-up		

* Under the ESOP Scheme, 1,728 options have been granted and vested to the employees of the Company. These employees are yet to exercise their options.

(2)

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* ≥ 100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	15	84,68,950	84,58,760	51.22	51.22	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	15	84,68,950	84,58,760	51.22	51.22	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00

(3)

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	84,68,950	84,58,760	51.22	51.22	0	0.00
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	4	1,175	0	0.01	0.01		
(b)	Financial Institutions/ Banks	15	3,567	501	0.02	0.02		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	4,97,663	4,97,663	3.01	3.01		
(f)	Foreign Institutional Investors	4	5,650	0	0.03	0.03		

(4)

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage $(IX)=(VIII)/(IV)*100$
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	24	5,08,055	4,98,164	3.07	3.07	N.A.	N.A.
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	427	14,71,654	14,66,945	8.90	8.90		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	15,956	39,94,984	34,13,700	24.16	24.16		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	43	19,92,850	19,92,850	12.05	12.05		
(c)	Any Other (specify)							
(i)	NRI (Repatriable)	136	78,777	78,417	0.48	0.48		
(ii)	NRI (Non-Repatriable)	54	19,792	19,792	0.12	0.12		
(iii)	Trusts	2	179	179	0.00	0.00		
	Sub-Total (B)(2)	16,618	75,58,236	69,71,883	45.71	45.71	N.A.	N.A.

(5)

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percent-age of (A+B)	As a percent-age of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
	Total Public Shareholding (B)=(B)(1)+(B)(2)	16,642	80,66,291	74,70,047	48.78	48.78	N.A.	N.A.
	TOTAL (A)+(B)	16,657	1,65,35,241	1,59,28,807	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	16,657	1,65,35,241	1,59,28,807	100.00	100.00	0	0.00

(6)

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % Grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1.	Jubilee Investments and Industries Ltd.	6,000	0.04	0	0.00	0.00
2.	Jubilee Investments and Industries Ltd.	200	0.00	0	0.00	0.00
3.	Hilltop Holdings India Ltd.	50	0.00	0	0.00	0.00
4.	Summit Securities Ltd.	10,64,560	6.44	0	0.00	0.00
5.	South Asia Electricity Holdings Ltd.	6,00,100	3.63	0	0.00	0.00
6.	Harrisons Malayalam Financial Services Ltd.	5,02,550	3.04	0	0.00	0.00
7.	Saregama India Ltd.	100	0.00	0	0.00	0.00
8.	Adorn Investments Ltd.	100	0.00	0	0.00	0.00
9.	Instant Holdings Ltd.	26,38,200	15.95	0	0.00	0.00
10.	Instant Holdings Ltd.	50,000	0.30	0	0.00	0.00
11.	Petrochem International Ltd.	15,51,950	9.39	0	0.00	0.00
12.	RPG Cellular Investments and Holdings Pvt. Ltd.	18,94,664	11.46	0	0.00	0.00
13.	RPG Cellular Investments and Holdings Pvt. Ltd.	1,56,636	0.95	0	0.00	0.00
14.	RPG Cellular Investments and Holdings Pvt. Ltd.	3,600	0.02	0	0.00	0.00
15.	RPG Cellular Investments and Holdings Pvt. Ltd.	240	0.00	0	0.00	0.00
		84,68,950	51.22	0	0.00	0.00

(7)

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Mukesh Raojibhai Patel	5,12,008	3.10
2.	Life Insurance Corporation of India	4,97,663	3.01
3.	Investsmart Financial Services Ltd.	4,56,681	2.76
TOTAL		14,66,352	8.87

(I)(d) Statement showing details of locked-in- shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
1.	Petrochem International Ltd.	15,00,000	9.07	Promoter
2.	Instant Holdings Ltd.	6,38,000	3.86	Promoter
TOTAL		21,38,000	12.93	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(8)

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer

NOT APPLICABLE

For RPG Life Sciences Limited

Ankur Kumar
Head - Legal & Company Secretary