

(l)(a) Statement showing Shareholding Pattern

<b>Name of the Company : RPG LIFE SCIENCES LIMITED</b>			
<b>Scrip Symbol: RPGLIFE</b>		<b>Class of security: Equity Shares</b>	
<b>Quarter ended: December 31, 2010</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total No. of partly paid-up shares</b>	<b>As a % of total No. of shares of the Company</b>
Held by promoter/promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
<b>Total:</b>	<b>NIL</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding securities</b>	<b>As a % of total No. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public *	1,728	100	0.01
<b>Total:</b>	<b>1,728</b>	<b>100</b>	<b>0.01</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of Warrants</b>
Held by promoter/promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
<b>Total:</b>	<b>NIL</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	1,65,36,969 equity shares of Rs.8/- each fully paid-up		

\* Under the ESOP Scheme, 1,728 options have been granted and vested to the employees of the Company. These employees are yet to exercise their options.

(2)

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	19	84,68,950	84,58,760	51.22	51.22	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>19</b>	<b>84,68,950</b>	<b>84,58,760</b>	<b>51.22</b>	<b>51.22</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00

(3)

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>19</b>	<b>84,68,950</b>	<b>84,58,760</b>	<b>51.22</b>	<b>51.22</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/ UTI	4	1,175	0	0.01	0.01		
(b)	Financial Institutions/ Banks	15	3,567	501	0.02	0.02		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	6,66,100	6,66,100	4.03	4.03		
(f)	Foreign Institutional Investors	5	30,172	24,522	0.18	0.18		

(4)

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>25</b>	<b>7,01,014</b>	<b>6,91,123</b>	<b>4.24</b>	<b>4.24</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(2)</b>	<b>Non-Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	559	14,68,579	14,63,731	8.88	8.88		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	15,976	39,76,751	33,90,386	24.05	24.05		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	40	18,26,563	18,26,563	11.05	11.05		
(c)	Any Other (specify)							
(i)	NRI (Repatriable)	139	76,145	75,785	0.46	0.46		
(ii)	NRI (Non-Repatriable)	55	17,199	17,199	0.10	0.10		
(iii)	Trust	1	40	40	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>16,770</b>	<b>73,65,277</b>	<b>67,73,704</b>	<b>44.54</b>	<b>44.54</b>	<b>N.A.</b>	<b>N.A.</b>

(5)

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	Total Public Shareholding (B)=(B)(1)+(B)(2)	16,795	80,66,291	74,64,827	48.78	48.78	N.A.	N.A.
	TOTAL (A)+(B)	16,814	1,65,35,241	1,59,23,587	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	16,814	1,65,35,241	1,59,23,587	100.00	100.00	0	0.00

(6)

(l)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % Grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1.	Jubilee Investments and Industries Ltd.	6,000	0.04	0	0.00	0.00
2.	Jubilee Investments and Industries Ltd.	200	0.00	0	0.00	0.00
3.	Hilltop Holdings India Ltd.	50	0.00	0	0.00	0.00
4.	Summit Securities Ltd.	10,64,560	6.44	0	0.00	0.00
5.	South Asia Electricity Holdings Ltd.	6,00,100	3.63	0	0.00	0.00
6.	Harrisons Malayalam Financial Services Ltd.	5,02,550	3.04	0	0.00	0.00
7.	Trade Apartments Ltd.	200	0.00	0	0.00	0.00
8.	Off-Shore India Ltd.	3,600	0.02	0	0.00	0.00
9.	Spencer & Co. Ltd.	55,000	0.33	0	0.00	0.00
10.	Saregama India Ltd.	100	0.00	0	0.00	0.00
11.	Adorn Investments Ltd.	100	0.00	0	0.00	0.00
12.	Adorn Investments Ltd.	100	0.00	0	0.00	0.00
13.	Adapt Investments Ltd.	100	0.00	0	0.00	0.00
14.	Instant Holdings Ltd.	26,38,200	15.95	0	0.00	0.00
15.	Instant Holdings Ltd.	50,000	0.30	0	0.00	0.00
16.	Spencer International Hotels Ltd.	1,01,636	0.61	0	0.00	0.00
17.	Petrochem International Ltd.	15,51,950	9.39	0	0.00	0.00
18.	RPG Cellular Investments and Holdings Pvt. Ltd.	18,94,264	11.46	0	0.00	0.00
19.	RPG Cellular Investments and Holdings Pvt. Ltd.	240	0.00	0	0.00	0.00
		<b>84,68,950</b>	<b>51.22</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(7)

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Life Insurance Corporation of India	6,66,100	4.03
2.	Mukesh Raojibhai Patel	5,12,008	3.10
3.	Investsmart Financial Services Ltd.	4,56,681	2.76
<b>TOTAL</b>		<b>16,34,789</b>	<b>9.89</b>

**(I)(d) Statement showing details of locked-in- shares**

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
1.	Petrochem International Ltd.	15,00,000	9.07	Promoter
2.	Instant Holdings Ltd.	6,38,000	3.86	Promoter
<b>TOTAL</b>		<b>21,38,000</b>	<b>12.93</b>	

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(8)

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer**

NOT APPLICABLE

For RPG Life Sciences Limited

Ankur Kumar  
Head - Legal & Company Secretary