

(l)(a) Statement showing Shareholding Pattern

Name of the Company : RPG LIFE SCIENCES LIMITED			
Scrip Code: 532983		Class of security: Equity Shares	
Quarter ended: December 31, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total No. of partly paid-up shares	As a % of total No. of shares of the Company
Held by promoter/promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total:	NIL	N.A.	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total No. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public *	10,842	100	0.07
Total:	10,842	100	0.07
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total:	NIL	N.A.	N.A.
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	1,65,46,083 equity shares of Rs.8/- each fully paid-up		

* Under the ESOP Scheme, 10,842 options have been granted and vested to the employees of the Company. These employees are yet to exercise their options.

(2)

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	10	87,64,648	87,64,648	53.01	53.01	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0.00
(e)	Any Other (specify)	0	0	0	0	0	0	0.00
	Sub-Total (A)(1)	10	87,64,648	87,64,648	53.01	53.01	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.00
(b)	Bodies Corporate	0	0	0	0	0	0	0.00
(c)	Institutions	0	0	0	0	0	0	0.00
(d)	Any Other (specify)	0	0	0	0	0	0	0.00
	Sub-Total (A) (2)	0	0	0	0	0	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	10	87,64,648	87,64,648	53.01	53.01	0	0.00
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	4	1,175	50	0.01	0.01		
(b)	Financial Institutions/ Banks	14	3,217	151	0.02	0.02		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	4,24,018	4,24,018	2.56	2.56		
(f)	Foreign Institutional Investors	4	5,650	0	0.03	0.03		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	23	4,34,060	4,24,219	2.62	2.62		

(3)

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	388	14,43,297	14,38,538	8.73	8.73		
(b)	Individuals -	15,212	37,96,677	32,34,437	22.96	22.96		
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.							
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	40	20,00,848	20,00,848	12.10	12.10		
(c)	Any Other (specify)							
(i)	NRI (Repatriable)	128	76,300	75,940	0.46	0.46		
(ii)	NRI (Non-Repatriable)	58	19,332	19,332	0.12	0.12		
(iii)	Trusts	2	79	79	0.00	0.00		
	Sub-Total (B)(2)	15,828	73,36,533	67,69,174	44.37	44.37		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	15,851	77,70,593	71,93,393	46.99	46.99		
	TOTAL (A)+(B)	15,861	1,65,35,241	1,59,58,041	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	N.A.	N.A.
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A.	N.A.
(2)	Public	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	15,861	1,65,35,241	1,59,58,041	100.00	100.00		

(4)

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the Shareholder	Details of shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % grand Total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Summit Securities Ltd.	12,03,859	7.28	0	0.00	0.00	0	0.00	0	0.00	7.27
2.	South Asia Electricity Holdings Ltd.	6,00,100	3.63	0	0.00	0.00	0	0.00	0	0.00	3.63
3.	Instant Holdings Ltd.	27,01,200	16.34	0	0.00	0.00	0	0.00	0	0.00	16.33
4.	Petrochem International Ltd.	15,51,950	9.39	0	0.00	0.00	0	0.00	0	0.00	9.38
5.	RPG Cellular Investments and Holdings Pvt. Ltd.	20,76,039	12.56	0	0.00	0.00	0	0.00	0	0.00	12.55
6.	Chattarpati Investments Ltd.	1,26,450	0.76	0	0.00	0.00	0	0.00	0	0.00	0.76
7.	Carniwal Investments Ltd.	2,500	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
8.	STEL Holdings Ltd.	5,02,550	3.04	0	0.00	0.00	0	0.00	0	0.00	3.04
		87,64,648	53.01	0	0.00	0.00	0	0.00	0	0.00	52.97

(6)

(I)(d) Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
1.	Petrochem International Ltd.	15,00,000	9.07	Promoter
2.	Instant Holdings Ltd.	6,38,000	3.86	Promoter
TOTAL		21,38,000	12.93	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer

NOT APPLICABLE

For RPG Life Sciences Limited

Rajesh Shirambekar
Head - Legal & Company Secretary