

RPG LIFE SCIENCES LIMITED

Regd. Office: CEAT Mahal, 463, Dr. Annie Besant Road,
Worli, Mumbai - 400 030.



AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2010

(Rs in lacs)

	PARTICULARS	Quarter ended 31.03.2010 Unaudited	Quarter ended 31.03.2009 Unaudited	Year ended 31.03.2010 Audited	Year ended 31.03.2009 Audited
1.	Gross Sales	4,553	3,278	16,399	14,690
2.	Less: Excise duty	114	108	414	643
3.	Net Sales	4,439	3,170	15,985	14,047
4.	Other Operating Income	105	136	321	394
5.	Total	4,544	3,306	16,306	14,441
6.	Expenditure				
(a)	(Increase)/decrease in stock in trade and work in progress	217	21	(143)	11
(b)	Consumption of raw materials	976	888	4,096	3,695
(c)	Purchases of traded goods	171	66	699	520
(d)	Employees cost	746	637	3,005	2,586
(e)	Depreciation	223	244	918	942
(f)	Other expenditure	1,485	1,183	5,466	4,998
(g)	Total	3,818	3,039	14,041	12,752
7.	Profit from Operations before Other Income and Interest	726	267	2,265	1,689
8.	Other Income	0	1	4	3
9.	Profit before Interest	726	268	2,269	1,692
10.	Interest	188	204	814	861
11.	Profit from Ordinary Activities before Tax	538	64	1,455	831
12.	Tax expense:				
-	Current Tax	107	6	263	90
-	Minimum Alternate Tax Credit	-	(6)	-	(90)
-	Deferred Tax	57	18	112	116
-	Fringe Benefits Tax	-	10	-	54
13.	Net Profit for the period	374	36	1,080	661
14.	Paid-up equity share capital (Face value Rs. 8 each)	1,206	1,150	1,206	1,150
15.	Reserves (excluding Revaluation Reserves)			5,152	4,216
16.	Earnings Per Share (EPS):				
	Basic	2.60	0.25	7.51	4.60
	Diluted	2.26	0.25	6.54	4.59
17.	Public shareholding				
-	Number of shares	80,87,900	80,87,900	80,87,900	80,87,900
-	Percentage of Shareholding	53.67	56.29	53.67	56.29
18.	Promoters and promoter group shareholding				
a)	Pledged / Encumbered				
-	Number of shares	-	-	-	-
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
b)	Non-encumbered				
-	Number of shares	69,80,950	62,80,950	69,80,950	62,80,950
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
-	Percentage of shares (as a % of the total share capital of the Company)	46.33	43.71	46.33	43.71

STATEMENT OF ASSETS AND LIABILITIES AS ON MARCH 31, 2010

(Rs in lacs)

	PARTICULARS	Year ended March 31, 2010 Audited	Year ended March 31, 2009 Audited
1.	SHAREHOLDERS' FUNDS:		
a)	Share Capital	1,206	1,150
b)	Reserves and Surplus	5,152	4,216
c)	Share Warrants	85	127
2.	LOAN FUNDS:		
a)	Secured Loans	4,863	4,691
b)	Unsecured Loans	42	948
3.	DEFERRED TAX LIABILITIES (Net)	508	395
	TOTAL	11,856	11,527
4.	FIXED ASSETS	11,121	11,618
5.	CURRENT ASSETS, LOANS AND ADVANCES		
a)	Inventories	1,490	1,411
b)	Sundry Debtors	3,124	2,584
c)	Cash and Bank balances	80	22
d)	Loans and Advances	790	1,063
		5,484	5,080
	Less:		
6.	CURRENT LIABILITIES AND PROVISIONS		
a)	Current Liabilities	4,248	4,736
b)	Provisions	501	435
		4,749	5,171
	NET CURRENT ASSETS	735	(91)
	TOTAL	11,856	11,527

Notes :

- The above results have been reviewed by the audit committee and approved by the board of directors at its meeting held on May 12, 2010.
- The company is exclusively engaged in pharmaceuticals segment.
- During the quarter, 9 investor complaints were received and resolved. No complaints were pending either at the beginning or at the end of the quarter.
- Figures for the prior periods have been regrouped where necessary.
- The board of directors has recommended dividend of Rs 1.44 per share (18 %) for the year ended on March 31, 2010. This will absorb Rs 2.53 crores including dividend distribution tax.

For RPG Life Sciences Limited

Place : Mumbai

Date : 12-05-2010

Ajit Singh Chouhan
Managing Director

