

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity	: RPG Life Sciences Limited
2.	Scrip Code/Name of Scrip/Class of Security	: 532983
3.	Share Holding Pattern Filed under	: Reg. 31(1)(b)
	a.	If under 31(1)(b) then indicate the report for Quarter ending : 31st December 2016
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment : Not Applicable
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities as follows:

## RPG Life Sciences Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C 2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2 )	(XII)	(XIII)		(XIV)		
(A)	Promoter & Promoter Group	14	11161057	0	0	11161057	67.48	11161057	0	11161057	67.48	0	67.48	0	0	0	0	11161057
(B)	Public	16924	5377958	0	0	5377958	32.52	5377958	0	5377958	32.52	0	32.52	0	0	NA	NA	4968716
(C)	Non Promoter - Non Public				0				0			0		0	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	NA	0
	Total	16938	16539015	0	0	16539015	100.00	16539015	0	16539015	100.00	0	100	0	0	0	0	16129773

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: X	Class eg: y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)		
<b>1 Indian</b>																	
<b>(a) Individuals / Hindu Undivided Family</b>	<b>2</b>	<b>35660</b>	<b>0</b>	<b>0</b>	<b>35660</b>	<b>0.22</b>	<b>35660</b>	<b>0</b>	<b>35660</b>	<b>0.22</b>	<b>0</b>	<b>0.22</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>35660</b>
Harshvardhan Goenka	1	26913	0	0	26913	0.16	26913	0	26913	0.16	0	0.16	0	0	0	0	26913
Mala Goenka	1	8747	0	0	8747	0.05	8747	0	8747	0.05	0	0.05	0	0	0	0	8747
<b>(b) Central Government / State Government(s)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(c) Financial Institutions / Banks</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(d) Any Other (Specify)</b>	<b>12</b>	<b>11125397</b>	<b>0</b>	<b>0</b>	<b>11125397</b>	<b>67.27</b>	<b>11125397</b>	<b>0</b>	<b>11125397</b>	<b>67.27</b>	<b>0</b>	<b>67.27</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11125397</b>
Promoter Trust	5	941463	0	0	941463	5.69	941463	0	941463	5.69	0	5.69	0	0	0	0	941463
Harsh Vardhan Goenka**	1	941459	0	0	941459	5.69	941459	0	941459	5.69	0	5.69	0	0	0	0	941459
Harsh Vardhan Goenka ***	1	1	0	0	1	-	1	0	1	0.00	0	0.00	0	0	0	0	1
Harsh Vardhan Goenka****	1	1	0	0	1	-	1	0	1	0.00	0	0.00	0	0	0	0	1
Harsh Vardhan Goenka*****	1	1	0	0	1	-	1	0	1	0.00	0	0.00	0	0	0	0	1
Harsh Vardhan Goenka*****	1	1	0	0	1	-	1	0	1	0.00	0	0.00	0	0	0	0	1
<b>Bodies Corporate</b>	<b>7</b>	<b>10183934</b>	<b>0</b>	<b>0</b>	<b>10183934</b>	<b>61.58</b>	<b>10183934</b>	<b>0</b>	<b>10183934</b>	<b>61.58</b>	<b>0</b>	<b>61.58</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10183934</b>
Swallow Associates Lip	1	5021638	0	0	5021638	30.36	5021638	0	5021638	30.36	0	30.36	0	0	0	0	5021638
Instant Holdings Limited	1	2734397	0	0	2734397	16.53	2734397	0	2734397	16.53	0	16.53	0	0	0	0	2734397
Summit Securities Limited	1	1792398	0	0	1792398	10.84	1792398	0	1792398	10.84	0	10.84	0	0	0	0	1792398
Stel Holdings Limited	1	502550	0	0	502550	3.04	502550	0	502550	3.04	0	3.04	0	0	0	0	502550
Chattarpati Investments Limited	1	126450	0	0	126450	0.76	126450	0	126450	0.76	0	0.76	0	0	0	0	126450
Carnival Investments Ltd	1	6500	0	0	6500	0.04	6500	0	6500	0.04	0	0.04	0	0	0	0	6500
Sudarshan Electronics And Tv Ltd	1	1	0	0	1	-	1	0	1	0.00	0	0.00	0	0	0	0	1
<b>Sub Total (A)(1)</b>	<b>14</b>	<b>11161057</b>	<b>0</b>	<b>0</b>	<b>11161057</b>	<b>67.48</b>	<b>11161057</b>	<b>0</b>	<b>11161057</b>	<b>67.48</b>	<b>0</b>	<b>67.48</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11161057</b>
<b>2 Foreign</b>																	
<b>Individuals (Non-Resident Individuals / Foreign</b>																	
<b>(a) Individuals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(b) Government</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(c) Institutions</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(d) Foreign Portfolio Investor</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(e) Any Other (Specify)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>14</b>	<b>11161057</b>	<b>0</b>	<b>0</b>	<b>11161057</b>	<b>67.48</b>	<b>11161057</b>	<b>0</b>	<b>11161057</b>	<b>67.48</b>	<b>0</b>	<b>67.48</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11161057</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

1. Swallow Associates Ltd. has acquired 42,28,089 equity shares (25.57%) of the Company, pursuant to a Scheme of Amalgamation and Arrangement, inter alia, on merger of Petrochem International Ltd., RPG Cellular Investments and Holdings Pvt. Ltd. and South Asia Holdings Ltd., with it, effective from March 27, 2012.

2. Swallow Associates Limited has been converted into a Limited Liability Partnership w.e.f. October 31, 2012 and thereafter is known as "Swallow Associates LLP".

3. \*\* Trustee of Nucleus Life Trust.

4.\*\*\* Trustee of Crystal India Tech Trust

5.\*\*\*\* Trustee of Monitor Portfolio Trust.

6.\*\*\*\*\* Trustee of Secura India Trust

7.\*\*\*\*\*Trustee of Stellar Energy Trust.

## RPG Life Sciences Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: X	Class eg: Y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)		
<b>1 Institutions</b>																	
(a) Mutual Fund	1	1050	0	0	1050	0.01	1050	0	1050	0.01	0	0.01	0	0	NA	NA	0
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(c) Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(e) Foreign Portfolio Investor	7	47197	0	0	47197	0.28	47197	0	47197	0.28	0	0.28	0	0	NA	NA	41697
(f) Financial Institutions / Banks	12	45078	0	0	45078	0.27	45078	0	45078	0.27	0	0.27	0	0	NA	NA	42854
(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(i) Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
Sub Total (B)(1)	20	93325	0	0	93325	0.56	93325	0	93325	0.56	0	0.56	0	0	NA	NA	84551
Central Government/ State Government(s)/ President of India																	
Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
<b>3 Non-Institutions</b>																	
<b>(a) Individuals</b>																	
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	15734	2996512	0	0	2996512	18.12	2996512	0	2996512	18.12	0	18.12	0	0	NA	NA	2599862
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	7	611670	0	0	611670	3.70	611670	0	611670	3.70	0	3.70	0	0	NA	NA	611670
(b) NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(d) Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(e) Any Other (Specify)	1163	1676451	0	0	1676451	10.14	1676451	0	1676451	10.14	0	10.14	0	0	NA	NA	1672633
Hindu Undivided Family	345	179334	0	0	179334	1.08	179334	0	179334	1.08	0	1.08	0	0	NA	NA	179320
Non Resident Indians (Non Repat)	90	41507	0	0	41507	0.25	41507	0	41507	0.25	0	0.25	0	0	NA	NA	41507
Non Resident Indians (Repat)	186	63020	0	0	63020	0.38	63020	0	63020	0.38	0	0.38	0	0	NA	NA	62660
Clearing Member	221	116269	0	0	116269	0.70	116269	0	116269	0.70	0	0.70	0	0	NA	NA	116269
Bodies Corporate	321	1276321	0	0	1276321	7.72	1276321	0	1276321	7.72	0	7.72	0	0	NA	NA	1272877
Mentor Capital Limited		327584	0	0	327584	1.98	327584	0	327584	1.98	0	1.98	0	0	NA	NA	327584
Sub Total (B)(3)	16904	5284633	0	0	5284633	31.95	5284633	0	5284633	31.95	0	31.95	0	0	NA	NA	4884165
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	16924	5377958	0	0	5377958	32.52	5377958	0	5377958	32.5168	0	32.52	0	0	NA	NA	4968716

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. -

Name of the Suspense account: RPG Life Sciences Limited Unclaimed Suspense Account

No. of Shareholders : 596

No. of Shares Outstanding : 73,644

RPG Life Sciences Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(II)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C 2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>0</b>