

RPG LIFE SCIENCES LIMITED

Regd. Office: RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai 400 030.
CIN: L24232MH2007PLC169354; Tel: +91-22-24981650; Fax: +91-22-24970127
E-mail: info@rpglifesciences.com; Web: www.rpglifesciences.com



PART I STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2014 (Rs. in lakhs)

PARTICULARS	3 months ended	3 months ended	3 months ended	6 months ended	6 months ended	Year ended
	30.9.2014	30.6.2014	30.9.2013	30.9.2014	30.9.2013	31.3.2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
(a) Net Sales/Income from Operations (Net of Excise Duty)	5,662	5,879	6,055	11,541	12,345	22,938
(b) Other Operating Income	89	77	106	166	234	595
Total Income from Operations (Net)	5,751	5,956	6,161	11,707	12,579	23,533
2. Expenses						
(a) Cost of Materials Consumed	1,743	1,526	1,815	3,269	3,725	6,581
(b) Purchases of Stock-in-Trade	759	516	617	1,275	1,066	1,943
(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(361)	233	(542)	(128)	(892)	(849)
(d) Employee Benefits Expense	1,892	1,561	1,740	3,453	3,212	6,218
(e) Depreciation and Amortisation Expense (including prior period credit of Rs. 56 lakhs) [Refer Notes 5 and 6]	300	226	263	526	517	1,061
(f) Provision for Doubtful Debts and Advances (Net)	9	9	21	18	36	689
(g) Other Expenses	2,121	1,765	2,136	3,886	4,216	7,805
Total Expenses	6,463	5,836	6,050	12,299	11,880	23,448
3. Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items	(712)	120	111	(592)	699	85
4. Other Income	35	32	85	67	169	258
5. (Loss)/Profit from Ordinary Activities before Finance Costs and Exceptional Items	(677)	152	196	(525)	868	343
6. Finance Costs	70	42	26	112	187	260
7. (Loss)/Profit from Ordinary Activities after Finance Costs but before Exceptional Items	(747)	110	170	(637)	681	83
8. Exceptional Items	-	-	-	-	6,426	6,414
9. (Loss)/Profit from Ordinary Activities before Tax	(747)	110	170	(637)	7,107	6,497
10. Tax Expense/(Credit) (including Deferred Tax)	(8)	(6)	(54)	(14)	1,414	1,157
11. Net (Loss)/Profit for the period	(739)	116	224	(623)	5,693	5,340
12. Paid-up Equity Share Capital (Face Value Rs. 8 each)	1,323	1,323	1,323	1,323	1,323	1,323
13. Reserves excluding Revaluation Reserves (as per last audited Balance Sheet)						11,253
14. (Loss)/Earnings per Share (of Rs. 8 each) (not annualised):						
(a) Basic	(4.47)	0.70	1.36	(3.77)	34.43	32.29
(b) Diluted	(4.47)	0.70	1.36	(3.77)	34.43	32.29

PART II SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2014

PARTICULARS	3 months ended	3 months ended	3 months ended	6 months ended	6 months ended	Year ended
	30.9.2014	30.6.2014	30.9.2013	30.9.2014	30.9.2013	31.3.2014
A PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	6,312,564	6,321,501	7,196,344	6,312,564	7,196,344	6,380,451
- Percentage of Shareholding	38.17	38.23	43.52	38.17	43.52	38.59
2. Promoters and Promoter Group Shareholding						
(a) Pledged/Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
- Percentage of Shares (as a % of the total Share Capital of the company)	-	-	-	-	-	-
(b) Non-Encumbered						
- Number of Shares	10,223,541	10,213,740	9,338,897	10,223,541	9,338,897	10,154,790
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total Share Capital of the company)	61.83	61.77	56.48	61.83	56.48	61.41

PARTICULARS	3 months ended
	30.9.2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	10
Disposed of during the quarter	10
Remaining unresolved during the quarter	-

NOTES:

1. STANDALONE STATEMENT OF ASSETS AND LIABILITIES (Rs. in lakhs)

PARTICULARS	As at	As at
	30.9.2014	31.3.2014
A EQUITY AND LIABILITIES		
1. Shareholders' Funds		
(a) Share Capital	1,323	1,323
(b) Reserves and Surplus	10,630	11,253
Sub-total - Shareholders' Funds	11,953	12,576
2. Non-Current Liabilities		
(a) Long-term Borrowings	39	36
(b) Deferred Tax Liabilities (Net)	288	170
(c) Other Long-term Liabilities	316	306
(d) Long-term Provisions	142	142
Sub-total - Non-Current Liabilities	785	654
3. Current Liabilities		
(a) Short-term Borrowings	3,158	1,368
(b) Trade Payables	3,889	3,702
(c) Other Current Liabilities	566	519
(d) Short-term Provisions	100	788
Sub-total - Current Liabilities	7,713	6,377
TOTAL - EQUITY AND LIABILITIES	20,451	19,607
B ASSETS		
1. Non-Current Assets		
(a) Fixed Assets	10,931	10,689
(b) Long-term Loans and Advances	751	516
Sub-total - Non-Current Assets	11,682	11,205
2. Current Assets		
(a) Inventories	3,820	3,777
(b) Trade Receivables	3,905	3,634
(c) Cash and Bank Balances	155	70
(d) Short-term Loans and Advances	889	921
Sub-total - Current Assets	8,769	8,402
TOTAL - ASSETS	20,451	19,607

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its respective meetings held on 20th October, 2014.
- The results for the quarter ended 30th September, 2014 have been subjected to limited review by the statutory auditors of the Company.
- The Company is exclusively engaged in the pharmaceuticals segment.
- Pursuant to the enactment of the Companies Act, 2013, effective 1st April, 2014, the management has evaluated and reassessed the useful life of its fixed assets. Consequent to such change, the charge on account of depreciation for the quarter is higher by Rs. 10 lakhs and for half year ended 30th September, 2014 is higher by Rs. 21 Lakhs. Further, fixed assets of Rs. 1 lakh having no residual life as at 1st April, 2014, have been recognised in the opening balance of General Reserve.
- Depreciation expense for the half year ended 30th September, 2014 includes prior period credit of Rs. 56 lakhs representing impact of rectification in the classification and estimated useful life of certain fixed assets.
- Figures for the prior periods have been regrouped where necessary.

For RPG Life Sciences Limited
H. V. Goenka
Chairman
Mumbai, 20th October, 2014