

(1)

(l)(a) Statement showing Shareholding Pattern

Name of the Company : RPG LIFE SCIENCES LIMITED			
Scrip Symbol : RPGLIFE/ 532983		Class of security: Equity Shares	
Quarter ended: December 31, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total No. of partly paid-up shares	As a % of total No. of shares of the Company
Held by promoter/promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total:	NIL	N.A.	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total No. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public *	10,014	100	0.06
Total:	10,014	100	0.06
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	N.A.	N.A.
Held by public	NIL	N.A.	N.A.
Total:	NIL	N.A.	N.A.
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	1,65,46,119 equity shares of Rs.8/- each fully paid-up		

* Under the ESOP Scheme, 10,014 options have been granted and vested to the employees of the Company. These employees are yet to exercise their options.

(2)

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	3	46,346	46,346	0.28	0.28	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	6	1,01,77,195	1,01,77,195	61.54	61.54	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0.00
(e)	Any Other (specify)	0	0	0	0	0	0	0.00
	Sub-Total (A)(1)	9	1,02,23,541	1,02,23,541	61.82	61.82	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.00
(b)	Bodies Corporate	0	0	0	0	0	0	0.00
(c)	Institutions	0	0	0	0	0	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0.00
(e)	Any Other (specify)	0	0	0	0	0	0	0.00
	Sub-Total (A) (2)	0	0	0	0	0	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	1,02,23,541	1,02,23,541	61.82	61.82	0	0.00
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	2	1,100	50	0.01	0.01		
(b)	Financial Institutions/ Banks	10	2,92,354	2,90,130	1.77	1.77		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	3	5,500	0	0.03	0.03		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	15	2,98,954	2,90,180	1.81	1.81		

(3)

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	267	10,57,922	10,54,478	6.40	6.40		
(b)	Individuals -	12,630	32,76,761	28,49,110	19.82	19.82		
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.							
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	26	13,79,955	13,79,955	8.35	8.35		
(c)	Qualified Foreign Investor	0	0	0	0	0		
(d)	Any Other:							
(i)	Clearing Members	66	44,840	44,840	0.27	0.27		
(ii)	NRI (Repatriable)	123	1,74,164	1,73,804	1.05	1.05		
(iii)	NRI (Non-Repatriable)	77	79,889	79,889	0.48	0.48		
(iv)	Trusts	2	79	79	0.00	0.00		
	Sub-Total (B)(2)	13,191	60,13,610	55,82,155	36.37	36.37		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	13,206	63,12,564	58,72,335	38.18	38.18	N.A.	N.A.
	TOTAL (A)+(B)	13,215	1,65,36,105	1,60,95,876	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	N.A.	N.A.
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A.	N.A.
(2)	Public	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	13,215	1,65,36,105	1,60,95,876	100.00	100.00		

(4)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered shares(*)			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % grand Total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % total No. of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Swallow Associates LLP	50,21,638	30.37	0	0.00	0.00	0	0.00	0	0.00	30.35
2.	Instant Holdings Limited	27,27,659	16.50	0	0.00	0.00	0	0.00	0	0.00	16.49
3.	Summit Securities Limited	17,92,398	10.84	0	0.00	0.00	0	0.00	0	0.00	10.83
4.	STEL Holdings Limited	5,02,550	3.04	0	0.00	0.00	0	0.00	0	0.00	3.04
5.	Chattarapati Investments Limited	1,26,450	0.76	0	0.00	0.00	0	0.00	0	0.00	0.76
6.	Carniwal Investments Limited	6,500	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
7.	Harsh Vardhan Goenka**	10,686	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
8.	Harsh Vardhan Goenka	26,913	0.16	0	0.00	0.00	0	0.00	0	0.00	0.16
9.	Mala Goenka	8,747	0.05	0	0.00	0.00	0	0.00	0	0.00	0.05
		1,02,23,541	61.82	0	0.00	0.00	0	0.00	0	0.00	61.78

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Notes:

- Swallow Associates Ltd. has acquired 42,28,089 equity shares (25.57%) of the Company, pursuant to a Scheme of Amalgamation and Arrangement, inter alia, on merger of Petrochem International Ltd., RPG Cellular Investments and Holdings Pvt. Ltd. and South Asia Holdings Ltd., with it, effective from March 27, 2012.
- Swallow Associates Limited has been converted into a Limited Liability Partnership w.e.f. October 31, 2012 and thereafter is known as “Swallow Associates LLP”.
- ** Trustee of Nucleus Life Trust.

(5)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	w.r.t. total number of convertible securities of the same class	
1.	Mukesh Rajibhai Patel	5,12,008	3.10	0	0.00	0	0.00	3.09
2.	Mentor Capital Limited	4,46,681	2.70	0	0.00	0	0.00	2.70
3.	Life Insurance Corporation of India	2,89,979	1.75	0	0.00	0	0.00	1.75
TOTAL		12,48,668	7.55	0	0.00	0	0.00	7.54

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares

Sr. No.	Name(s) of the Shareholder(s) and the Person Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
	NIL	-	-	-	-	-	-	-
	Total:	-	-	-	-	-	-	-

(6)

(I)(d) Statement showing details of locked-in- shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
1.	Swallow Associates LLP	50,21,638	30.37	Corporate Body (Promoter Company)
2.	Instant Holdings Limited	27,27,659	16.50	Corporate Body (Promoter Company)
3.	Summit Securities Limited	17,92,398	10.84	Corporate Body (Promoter Company)
4.	Harsh Vardhan Goenka***	10,686	0.06	Promoter
TOTAL		95,52,381	57.77	

*** Trustee of Nucleus Life Trust.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(7)

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer

NOT APPLICABLE

For RPG Life Sciences Limited

Rajesh Shirambekar
Head - Legal & Company Secretary