

<b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>			
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1	Name of Listed Entity	: RPG Life Sciences Limited	
2	Scrip Code/Name of Scrip/Class of Security	: 532983	
3	Share Holding Pattern Filed under: Reg. 31(1)(b)		
a.	If under 31(1)(b) then indicate the report for Quarter ending	: 31st December 2015	
b.	If under 31(1)(c) then indicate date of allotment/extinguishment	: Not applicable	
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
Sr. no.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

**RPG Life Sciences Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class : Equity	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	9	11043917	0	0	11043917	66.79	11043917	0	11043917	66.79	0	0.00	0	0.00	0	0.00	11043917
(B)	Public	13935	5492188	0	0	5492188	33.21	5492188	0	5492188	33.21	0	0.00	0	0.00	560967	10.21	5068865
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Total</b>	<b>13944</b>	<b>16536105</b>	<b>0</b>	<b>0</b>	<b>16536105</b>	<b>100.00</b>	<b>16536105</b>	<b>0</b>	<b>16536105</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>560967</b>	<b>3.39</b>	<b>16112782</b>

\* Under the ESOP 2005 Scheme, 10014 options has been granted and vested to the employee of the Company. The employee is yet to exercise his options

**RPG Life Sciences Limited**
**Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group**

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class : Equity	Class eg: y	Total								
								(I)	(III)	(IV)				(V)	(VI)	(VII) = (IV)+(V)+(VI)		(VIII) As a % of (A+B+C2)
1	Indian																	
(a)	Individuals / Hindu Undivided Family	3	859984	0	0	859984	5.20	859984	0	859984	5.20	0	0.00	0	0.00	0	0.00	859984
	Harsh Vardhan Goenka**	1	824324	0	0	824324	4.99	824324	0	824324	4.99	0	0.00	0	0.00	0	0.00	824324
	Harshvardhan Goenka	1	26913	0	0	26913	0.16	26913	0	26913	0.16	0	0.00	0	0.00	0	0.00	26913
	Mala Goenka	1	8747	0	0	8747	0.05	8747	0	8747	0.05	0	0.00	0	0.00	0	0.00	8747
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)																	
	Bodies Corporate	6	10183933	0	0	10183933	61.59	10183933	0	10183933	61.59	0	0.00	0	0.00	0	0.00	10183933
	Swallow Associates Llp	1	5021638	0	0	5021638	30.37	5021638	0	5021638	30.37	0	0.00	0	0.00	0	0.00	5021638
	Instant Holdings Limited	1	2734397	0	0	2734397	16.54	2734397	0	2734397	16.54	0	0.00	0	0.00	0	0.00	2734397
	Summit Securities Limited	1	1792398	0	0	1792398	10.84	1792398	0	1792398	10.84	0	0.00	0	0.00	0	0.00	1792398
	Stel Holdings Limited	1	502550	0	0	502550	3.04	502550	0	502550	3.04	0	0.00	0	0.00	0	0.00	502550
	Chattarpati Investments Limited	1	126450	0	0	126450	0.76	126450	0	126450	0.76	0	0.00	0	0.00	0	0.00	126450
	Carnival Investments Ltd	1	6500	0	0	6500	0.04	6500	0	6500	0.04	0	0.00	0	0.00	0	0.00	6500
	<b>Sub Total (A)(1)</b>	<b>9</b>	<b>11043917</b>	<b>0</b>	<b>0</b>	<b>11043917</b>	<b>66.79</b>	<b>11043917</b>	<b>0</b>	<b>11043917</b>	<b>66.79</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>11043917</b>
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>9</b>	<b>11043917</b>	<b>0</b>	<b>0</b>	<b>11043917</b>	<b>66.79</b>	<b>11043917</b>	<b>0</b>	<b>11043917</b>	<b>66.79</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>11043917</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: Nil

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Notes:

1. Swallow Associates Ltd. has acquired 42,28,089 equity shares (25.57%) of the Company, pursuant to a Scheme of Amalgamation and Arrangement, inter alia, on merger of Petrochem International Ltd., RPG Cellular Investments and Holdings Pvt. Ltd. and South Asia Holdings Ltd., with it, effective from March 27, 2012.

2. Swallow Associates Limited has been converted into a Limited Liability Partnership w.e.f. October 31, 2012 and thereafter is known as "Swallow Associates LLP".

3. \*\* Trustee of Nucleus Life Trust.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**RPG Life Sciences Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class : Equity	Class : eg: y	Total									
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund	1	1050	0	0	1050	0.01	1050	0	1050	0.01	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(e)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(f)	Financial Institutions / Banks	12	39928	0	0	39928	0.24	39928	0	39928	0.24	0	0.00	0	0.00	368	0.92	37704	
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(i)	Any Other (Specify)																		
	Foreign Financial Institution	3	5500	0	0	5500	0.03	5500	0	5500	0.03	0	0.00	0	0.00	0	0.00	0	0.00
	<b>Sub Total (B)(1)</b>	<b>16</b>	<b>46478</b>	<b>0</b>	<b>0</b>	<b>46478</b>	<b>0.28</b>	<b>46478</b>	<b>0</b>	<b>46478</b>	<b>0.28</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>368</b>	<b>0.79</b>	<b>37704</b>	
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																		
	<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>3</b>	<b>Non-Institutions</b>																		
(a)	Individuals		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	12950	3031351	0	0	3031351	18.33	3031351	0	3031351	18.33	0	0.00	0	0.00	27598	0.91	2620620	

	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	7	761506	0	0	761506	4.61	761506	0	761506	4.61	0	0.00	0	0.00	0	0.00	761506
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	962	1652853	0	0	1652853	10.00	1652853	0	1652853	10.00	0	0.00	0	0.00	533001	32.19	1649035
	Trusts	1	4000	0	0	4000	0.02	4000	0	4000	0.02	0	0.00	0	0.00	0	0.00	4000
	Hindu Undivided Family	266	122866	0	0	122866	0.74	122866	0	122866	0.74	0	0.00	0	0.00	1	0.00	122852
	Non Resident Indians (Non Repat)	74	38055	0	0	38055	0.23	38055	0	38055	0.23	0	0.00	0	0.00	0	0.00	38055
	Non Resident Indians (Repat)	117	89728	0	0	89728	0.54	89728	0	89728	0.54	0	0.00	0	0.00	0	0.00	89368
	Clearing Member	173	133181	0	0	133181	0.81	133181	0	133181	0.81	0	0.00	0	0.00	51601	38.75	133181
	Bodies Corporate	331	1265023	0	0	1265023	7.65	1265023	0	1265023	7.65	0	0.00	0	0.00	481399	38.05	1261579
	Mentor Capital Limited		345000	0	0	345000	2.09	345000	0	345000	2.09	0	0.00	0	0.00	345000	100.00	345000
	Sub Total (B)(3)	13919	5445710	0	0	5445710	32.93	5445710	0	5445710	32.93	0	0.00	0	0.00	560599	10.29	5031161
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	13935	5492188	0	0	5492188	33.21	5492188	0	5492188	33.21	0	0.00	0	0.00	560967	10.21	5068865

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. -

Name of the Suspense account: RPG Life Sciences Limited Unclaimed Suspense Account

No. of Shareholders : 599

No. of Shares Outstanding : 74,722

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**RPG Life Sciences Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class : Equity	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

**Note:**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

For RPG Life Sciences Limited

 Rajesh Shirambekar  
 Head- Legal & Company Secretary