# Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of	Listed Entity : RPG Life Sciences Limited
2.	Scrip Cod	e/Name of Scrip/Class of Security: 532983
3.	Share Ho	lding Pattern Filed under : Reg. 31(1)(b)
	a.	If under 31(1)(b) then indicate the report for Quarter ending : 30th September 2016
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment: Not applicable
4.	Declaration	on: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities as follows:

## **RPG Life Sciences Limited**

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of	No. of fully	No. of	No. of	Total nos.	Shareholdi	Number of Vo	ting R	ights held in	each class of	No. of	Shareholding,	Numbe	r of	Numbe	r of Shares	Number of	
		shareholde	paid up	Partly	shares	shares held	ng as a %	securities				Shares	Locked in shares		s pledged or		equity shares		
		rs	equity	paid-up	underlying		of total no.					Uniderrying	assuming full			otherw	ise	held in	
			shares held	equity	Depository		of shares				louistanunu	conversion of convertible			encumbered		dematerialised		
				shares	Receipts		(calculated	No of Voting	2iahts	onts Hotalas a H			securities ( as	No. (a)	As a %	No. (a)	As a % of	form	
				held			as per	no or roung	tigiits			(including of dilute	a percentage		of total		total		
							SCRR,	Class eg: X Class T		(A+B+C)			+(.)	of diluted		Shares		Shares	
							1957)			Total	(		share capital)		held(b)		held(b)		
								•	eg: y										
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a			(IX)		(X)	(XI)=	(2	XII)	(	XIII)	(XIV)	
(A)	Promoter & Promoter Group	14	11043922	0	0	11043922	66.79	11043922	0	11043922	66.79	0	0	0	0	0	0	11043922	
(B)	Public	14920	5492183	0	0	5492183	33.21	5492183	0	5492183	33.21	0	0	0	0	NA	NA	5080549	
	Non Promoter - Non Public											0			0	NA	NA		
	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	
	Total	14934	16536105	0	0	16536105	100.00	16536105	0	16536105	100.00	0	0	0	0	0	0	16124471	

<sup>\*</sup> Under the ESOP 2005 Scheme, 2910 options has been granted and vested to the employee of the Company. The employee is yet to exercise his options

### RPG Life Sciences Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid- up equity shares held	shares	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)			d in each class of s		No. of Shares Underlying Outstandin	Shareholding , as a % assuming full conversion of convertible	shares		Number of Shares pledged or otherv encumbered	vise	Number of equity shares held in dematerialised form
					Receipts		or (X15102)	No of Voting Rig Class eg: X	Class eg: y	Total	Total as a % of (A+B+C)	convertible securities (including Warrants)	securities ( as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a) As a o total Share held(	es	
	(1)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+	(VIII) As a %			(IX)		(X)	(XI)=		(XII)	(XIII)		(XIV)
1	Indian																	
(a)	Individuals / Hindu Undivided Family	2	35660		0	35660			C	00000	0.22	0	0		0 0	0	0	35660
	Harshvardhan Goenka	1	26913	0	0	26913	0.16	26913	C	20710	0.16	0	0		0 0	0	0	26913
	Mala Goenka  Central Government / State	1	8747	0	0	8747	0.05	8747		8747	0.05	0	0	1	U C	U	U	8747
(b)	Government(s)	0	0	0	0	0	0.00	0	C	0	0.00	0	0		0 0	0	0	C
(c)	Financial Institutions / Banks	0		0	0	U	0.00		0	1	0.00	0	0		0 0	0	0	C
(d)	Any Other (Specify)	12			0	11008262		11008262	0		66.57	0	0		0 0	0	0	11008262
	Promoter Trust	5	824328		0	824328			0	02.020	4.99		0		0 0	0	0	824328
	Harsh Vardhan Goenka**	1	824324	0	0	824324		824324	C	824324	4.99	0	0		0 0	0	0	824324
	Harsh Vardhan Goenka***	1	1	0	0	1	0.00	1	C	1	0.00	0	0		0 0	0	0	1
	Harsh Vardhan Goenka****	1	1	0	0	1	0.00	1	C	1	0.00	0	0		0 0	0	0	1
	Harsh Vardhan Goenka****	1	1	0	0	1	0.00	1	C	1	0.00	0	0		0 0	0	0	1
	Harsh Vardhan Goenka*****	1	1	0	0	1	0.00	1	C		0.00	0	0		0 0	0	0	1
	Bodies Corporate	7	10183934	0	0	10183934		10183934	0	10.00701	61.59	0	0		0 0	0	0	10100701
	Swallow Associates Llp	1	5021638	0	0	5021638		5021638	C	0021000	30.37	0	0		0 0	0	0	5021638
	Instant Holdings Limited	1	2734397	0	0	2734397	16.54	2734397	C	2701077	16.54	0	0		0 0	0	0	2734397
	Summit Securities Limited	1	1792398	0	0	1792398		1792398	C	1772070	10.84	0	0		0 0	0	0	1792398
	Stel Holdings Limited	1	502550	0	0	502550	3.04	502550	C	002000	3.04	0	0		0 0	0	0	502550
-	Chattarpati Investments Limited Carniwal Investments Ltd	1 1	126450 6500		0	126450 6500		126450 6500	0	126450	0.76 0.04	0	0	1	0 0	0	0	126450 6500
-	Sudarshan Eelctronics And TV Ltd	1 1	6500	0	0	6500	0.04	0500	0	0000	0.04	0	0		0 0	0	0	6500
	Sub Total (A)(1)	14	11043922	0	0	11043922		11043922			66.79	0	0		0 0	0	- 0	11043922
2	Foreign	14	11043922	- U	-	11043922	00.79	11043922		11043922	00.79	<u> </u>	- ·	1	1	, ,	U	11043922
_	Individuals (Non-Resident Individuals /	<del> </del>		<del>                                     </del>				<b> </b>						<del>                                     </del>	+	<del>                                     </del>		
(a)	Foreign Individuals)	0		0	0	0	0.00	0	C	0	0	0	0		0 0	0	0	C
(b)	Government	0		0	0	0	0.00	0	0	0	0	0	0		0 0	0	0	C
(c)	Institutions	0	0	0	0	0	0.00	0	C	0	0	0	0		0 0	0	0	C
	Foreign Portfolio Investor	0	,	0	0	0	0.00	0	0		0	0	0		0 0	0	0	(
(e)	Any Other (Specify)	0		0	0	0	0.00	0	C		0	0	0		0 0	0	0	(
	Sub Total (A)(2)	0	0	0	0	0	0.00	0	C	0	0	0	0	1	0 0	0	0	(
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	14	11043922	2 0	0	11043922	66.79	11043922		11043922	66.79	0	66.7867		0 0	0	0	11043922

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

- 1. Swallow Associates Ltd. has acquired 42,28,089 equity shares (25.57%) of the Company, pursuant to a Scheme of Amalgamation and Arrangement, inter alia, on merger of Petrochem International Ltd., RPG Cellular Investments and Holdings Pvt. Ltd. and South Asia Holdings Ltd., with it, effective from
- 2. Swallow Associates Limited has been converted into a Limited Liability Partnership w.e.f. October 31, 2012 and thereafter is known as "Swallow Associates LLP".
- 3. \*\* Trustee of Nucleus Life Trust.
- 4.\*\*\* Trustee of Crystal India Tech Trust
- 5.\*\*\*\* Trustee of Monitor Portfolio Trust.
- 6.\*\*\*\* Trustee of Secura India Trust
- 7.\*\*\*\*\*\*Trustee of Stellar Energy Trust.

#### Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

## **RPG Life Sciences Limited**

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders PAN Nos. of No. of Partly No. of Total nos.   Shareholding   Number of Voting Rights held in each class																		
	Category & Name of the shareholders	PAN		No. of		No. of				ng Righ	nts held in	each class	No. of Shares		Numbe		Numb		Number of
				٠.		shares			of securities					g , as a %	Locked	in			equity shares
			Iders			underlying		as per SCRR,					Outstanding	assuming full	shares			nerwise	held in
				shares		Depository		1957 As a %					convertible			encur	nbered	dematerialised	
				held	held	Receipts		of (A+B+C2)		se				conversion					form
									No of Voting Rig	nhts		Total as a	(including	of	No. (a)	As a %	No	As a %	-
									into or voting itig	jiits		% of	Warrants)	convertible	140. (a)	of total		of total	
												(A+B+C)		securities ( as a		Shares	(a)	Shares	
									Class eg: X	Class	Total	(3.1.2.10)		percentage		held(b)		held(b)	
									•	eg: y				of diluted				()	
														share					
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %		(1)	0		(X)	(XI)=	0	(II)		XIII)	(XIV)
1	Institutions	(1.7	(,	(,	(-)	(1.)	(*,	(VIII) 713 U 70		(12	<b>'</b>		(7)	(//-	,	<del>,</del>	<u> </u>	<u> </u>	(,,,,,
(a)	Mutual Fund		1	1050	0	0	1050	0.01	1050	0	1050	0.01	(	0	0	0	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	(	0	0	0	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	C	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	(	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor		2	13944	0	0	13944	0.08	13944	0	13944	0.08	C	0	0	0	NA	NA	13944
(f)	Financial Institutions / Banks		12	45301	0	0	45301	0.27	45301	0	45301	0.27	(	0	0	0	NA	NA	43077
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0	(	0	0	0	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0	(	0	0	0	NA	NA	0
(i)	Any Other (Specify)																		
	Foreign Financial Institution		3	5500	0	0	5500	0.03	5500	0	5500	0.03	C	0	0	0	NA	NA	0
	Sub Total (B)(1)		18	65795	0	0	65795	0.39	65795	0	65795	0.39	(	0	0	0	NA	NA	57021
	Central Government/ State																		
2	Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	C	0	0	0	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0										0	)	NA	NA	
	i. Individual shareholders holding																		
	nominal share capital up to Rs. 2 lakhs.		13794	2934844	0	0	2934844	17.75	2934844	0	2934844	17.75		ه ا	o o	o o	NA	NA	2535802
	ii. Individual shareholders holding		14111		_	_									<u> </u>	<u> </u>			
	nominal share capital in excess of Rs. 2																		
	lakhs.		9	755470	0	0	755470	4.57	755470	0	755470	4.57	C	0	0	0	NA	NA	755470
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	(	0	0	0	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0	(	0	0	0	NA	NA	0
	Overseas Depositories(holding DRs)																		
(d)	(balancing figure)		0	0	0	0	0	0	0	0	0	0	C	0	0	0	NA	NA	0
(e)	Any Other (Specify)																	1	
	Trusts		1	3000	0	0	3000	0.02	3000	0	3000	0.02			, ,		NA	NA	3000
	Hindu Undivided Family		306	191352	0	0	191352	1.16	191352	0	191352	1.16	(	0	0	0	NA	NA	191338

Non Resident Indians (Non Repat)	75	39048	0	0	39048	0.24	39048	0	39048	0.24	0	0	0	(	NA	NA	39048
Non Resident Indians (Repat)	129	106717	0	0	106717	0.65	106717	0	106717	0.65	0	0	0	C	NA	NA	106357
Clearing Member	268	231548	0	0	231548	1.40	231548	0	231548	1.40	0	0	0	(	NA	NA	231548
Bodies Corporate	320	1164409	0	0	1164409	7.04	1164409	0	1164409	7.04	0	0	0	C	NA	NA	1160965
Mentor Capital Limited		327584	0	0	327584	1.98	327584	0	327584	1.98	0	0	0	C	NA	NA	327584
Sub Total (B)(3)	14902	5426388	0	0	5426388	32.82	5426388	0	5426388	32.82	0	0	0	(	) (	0	5023528
Total Public Shareholding (B)=																	
(B)(1)+(B)(2)+(B)(3)	14920	5492183	0	0	5492183	33.2133	5492183	0	5492183	33.21	0	0	0	C	NA	NA	5080549

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. -

Name of the Suspense account: RPG Life Sciences Limited Unclaimed Suspense Account

No. of Shareholders : 597

No. of Shares Outstanding : 73,944

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

RP	G Life Sciences Limited																		
Tal	ble IV - Statement showing shareholding pattern of the Nor	n Promo	oter- Non Pu	ublic shareh	older														
	Category & Name of the shareholders	PAN	Nos. of	No. of fully Partly	Partly	No. of	Total	Shareholdi	Number of Voting Rights held in each class of				No. of	Shareholdi	Number	of Locked in	Number of Shares		Number of
	1		shareholde	paid up	paid-up	shares	nos.	ng %	securities				Shares	ng , as a %	shares		pledged	or	equity
	1		rs		equity	underlyin		calculated					Underlying	_	otherwise			se	shares held
	1			shares held		10		as per					Outstandin	full			encumbered		in
	1				held	Depositor		SCRR, 1957	No of Voting	o of Voting Rights Total as a			g	conversion	No. (a)	As a % of	No. (a)	AS A % OT	demateriali
						y Receipts		As a % of (A+B+C2)	% of				convertible	vertible of		total		total	sed form
	1					Receipts		(A+D+U2)				(A+B+C)	securities (including	securities (	Isnares			Shares	
	1								Class eg: X	Class eg: y	Total		Warrants) as a		held(b)			held(b)	
	1												vvairants,	percentage					
	(1)	(II)	(III)	(IV)	(V)	(VI)	\/II\ -	II) = (VIII) As a (IX)					(XII)		<b>—</b>	(XIII)	(XIV)		
1	Custodian/DR Holder	(II)	(111)	(17)	(v)	(VI)	(VII) =	(VIII) AS a	_	1)	^)		(^)	(XI)=	,		NA	NA	(//۱۷)
Ľ			U	U	U	U	U	U	U	U		, ,	U	U	U	U	IVA	IVA	U
_	Employee Benefit Trust (under SEBI (Share based			_	١ ,					_				_	. ا		B1.0	N1.0	
2	Employee Benefit) Regulations, 2014)		0	0	U	U	0	U	U	0		) 0	U	0	U	U	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=																		
	(C)(1)+(C)(2)		0	0	0	0	0	0	0	0	C	0	0	0	0	0	NA	NA	0

For RPG Life Sciences Limited

Rajesh Shirambekar Head- Legal & Company Secretary