Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

	1.	Name of	Listed Entity	: RPG Life Sciences Limited								
Ī	2.	Scrip Cod	de/Name of Scrip/Class of Security	: RPGLIFE/532983/EQUITY								
	3.	Share Ho	olding Pattern Filed under	: Reg. 31(1)(b)								
		a.	If under 31(1)(b) then indicate the report for Quarter ending	: 31st December 2017								
		b.	If under 31(1)(c) then indicate date of allotment/extinguishme	nt: Not Applicable								
	4.	Declarati	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-									

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

RPG Life Sciences Limited
Table I - Summary Statement holding of specified securities

	la	1		I								I		1	_			1
Categor	, ,		No. of fully		No. of				_	Rights held in	each class		J .	Number of		Number		Number
У			paid up equity	, ,	shares	shares	•					Shares	as a % Locked in shares				of equity	
		ders	shares held	paid-	underlyin	held	of total					Underlying	assuming full			or other		shares
				up	g		no. of				-	conversion of			encumb		held in	
					Deposito		shares	No of Voting Rights Total as a co			convertible	convertible	No. (a) A			As a %	demateria	
				shares	•		(calculate			securities	securities (as		of total		of total	lised form		
				held	Receipts		d as per	Class eg: X Class Total (A+B+C)		(A+B+C)	(including	a percentage	_	Shares		Shares		
							SCRR,	_		Total		Warrants)	of diluted	h	neld(b)		held(b)	
							1957)		eg: y				share capital)					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a			(IX)	ļ	(X)	(XI)=(VII)+(X)	(XII	I)	(XIII)		(XIV)
.,	()	\ \	, ,	` ,	` ,	(IV)+(V)+	% of			` '		. ,	As a % of	(,		`	,	` ,
						(VI)	(A+B+C2)						(A+B+C2)					
						\ \ \	,											
(A)	Promoter & Promoter Group	15	11447581	0	0	11447581	69.22	11447581	0	11447581	69.22	0	69.22	0	0	0	1 0	11447581
	Public	15039		•	0	5091434	30.78	5091434		5091434			30.78		0	NA .	NA	4749813
(C)	Non Promoter - Non Public		557.464	"		3071104	55.76	0071104	⊢ •	337.734	55.76		55.76					., ., 510
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0			0.00			NA	NA	0
(/	Total	15054	16539015	0	n	16539015	100.00	16539015	0	16539015					0	0		16197394
	1.0.0.	.000.	.3007010		•	.5557616	.50.00			.5507010	.00.00		100.00					1.0.77071

RP(S Life Sciences Limited																	
Tabl	e II - Statement showing shareholding pattern	of the P	romoter an	d Pror	noter G	roup												-
	Category & Name of the shareholders			Partly		Total nos.	Sharehold	Number of V	otina R	iahts held in	each class	No. of	Shareholdin	Numbe	r of	Numbe	r of	Number of
		shareho	-	paid-		shares held	ing % calculated as per	of securities	•	J			g, as a %	Locked in		Shares		equity
			equity shares held	up	underl	Shares held		or scourings			Underlyin	-	shares		pledged or otherwise		shares held	
				equity	ying						onder lylli	full					in	
								No of Voting Dights						N= (=)	A = 0/			
				shares	Deposi		SCRR,	No of Voting Rights					conversion	NO. (a)	As a %			
				held	tory		1957 As a				% of	ng	of		of total		of	ed form
					Receip		% of	01 V 01		Total	(A+B+C)	convertibl	convertible		Shares		total	
					ts		(A+B+C2)	•		TOTAL		е	securities (held(b)		Shares	1
									eg: y			securities	as a				held(b	Ĭ
												(including	percentage)	Ĭ
												Warrants)	of diluted					İ
													share					Ĭ
													capital)					Ĭ
													oupitui					Ĭ
	(1)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a			(IX)		(X)	(XI)=	()	(II)	(X	II)	(XIV)
						(IV)+(V)+	% of						(VII)+(X) As					Ĭ
						(VI)	(A+B+C2)						a % of					Ĭ
1	Indian																	
(a)	Individuals / Hindu Undivided Family	2	35660	0	0	35660	0.22	35660	0	35660	0.22	0	0.22	2 0	0	0	0	35660
	Harshvardhan Goenka	1	26913	0	0	26913	0.16	26913	0	26913	0.16	0	0.16	0	0	0	0	26913
	Mala Goenka	1	8747	0	0	8747	0.05	8747	0	8747	0.05	0	0.05	0	0	0	0	8747
(b)	Central Government / State Government(s)	0	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0	0	0	0	0	0	C	0	0	0	0	0
(d)	Any Other (Specify)	13	11411921	0	0	11411921	69.00	11411921	0	11411921	69.00	0	69.00	0	0	0	0	11411921
	Promoter Trust	6	941464	0	0	941464	5.69	941464	0	941464	5.69	0	5.69	0	0	0	0	941464
	Harsh Vardhan Goenka**	1	941459	0	0	941459	5.69	941459	0	941459	5.69	0	5.69	0	0	0	0	941459
	Harsh Vardhan Goenka***	1	1	0	0	1	0	1	0	1	0	0	C	0	0	0	0	1
	Harsh Vardhan Goenka****	1	1	0	0	1	0	1	0	1	0	0	C	0	0	0	0	1
	Harsh Vardhan Goenka*****	1	1	0	0	1	0	1	0	1	0	0	C	0	0	0	0	1
	Harsh Vardhan Goenka*****	1	1	0	0	1	0	1	0	1	0	0	C	0	0	0	0	1
	Harsh Vardhan Goenka******	1	1	0	0	1	0	1	0	1	0	0	_				0	1
	Bodies Corporate	7	10470457	0		10470457	63.31	10470457	0	10470457	63.31						0	10170107
	Chattarpati Apartments LLP	1	5434601	0		5434601	32.86	5434601	0	5434601	32.86	0					0	5434601
	Instant Holdings Limited	1	2734397	0		2734397	16.53	2734397	0	2734397	16.53	0						2734397
	Summit Securities Limited	1	1792398	0		1792398	10.84	1792398	0	1792398	10.84	0					0	1792398
	Stel Holdings Limited	1	502550	0		502550	3.04	502550		502550	3.04	0					0	502550
	Carniwal Investments Ltd	1	6500	0	0	6500	0.04	6500	0	6500	0.04	0	0.0				0	0000
<u> </u>	Swallow Associates LLP	1	10	0		10	0.00	10		10		0					0	10
	Sudarshan Electronics and Tv Ltd	1	1	0		1	0.00	1	0	1	0.00	0					0	1
	Sub Total (A)(1)	15	11447581	0	0	11447581	69.22	11447581	0	11447581	69.22	0	69.22	2 0	0	0	0	11447581
2	Foreign																	ļ
	Individuals (Non-Resident Individuals / Foreign																	Ĭ
(a)	Individuals)	0	0	0	0	0	0	0	_	0	0	0	C			0	0	0
(b)	Government	0	0			,	0	0		0	_			•				ŭ
(c)	Institutions	0	0	•		,		0		0			_	•			•	
(d)	Foreign Portfolio Investor	0	0	_		_	0	0		0	_			_			_	
(e)	Any Other (Specify)	0	0			-	0	0		0			_	_			_	
	Sub Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	C	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter		4447504	_	_	44447564	/0.00	44447504	_	44447504	/0.00	_	/		_	_	_	44447564
	Group (A)= (A)(1)+(A)(2)	15	11447581	0	0	11447581	69.22	11447581	0	11447581	69.22	0	69.22	2 0	0	0	0	11447581

^(*) The term"encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

^{1. **} Trustee of Nucleus Life Trust.

^{2. ***} Trustee of Crystal India Tech Trust.

^{3. ****} Trustee of Monitor Portfolio Trust.

^{4. ****} Trustee of Secura India Trust

^{5. *****} Trustee of Stellar Energy Trust

^{6. ******} Trustee of Prism Estates Trust

RP	G Life Sciences Limited																		
Tab	le III - Statement showing shareh	olding	pattern o	f the Publ	ic share	holde	r												
	Category & Name of the shareholders PAN		Nos. of sharehold ers	No. of fully paid	Partly paid-up equity shares	No. of shares	Total	Shareholdi ng % calculated as per	each class of securities				No. of Shares Underlying Outstanding convertible	Shareholding , as a % assuming full conversion of convertible	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in
				held	held	Depos itory Recei pts		SCRR, 1957 As a % of (A+B+C2)	No of Voti Class eg: X		Total	Total as a % of (A+B+C)	securities (including Warrants)	securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	demateriali sed form
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		1	IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	()	(II)	(XI	l II)	(XIV)
1	Institutions																		
(a)	Mutual Fund		0	0	0	C	0	0	C	0	0	0	0	0	0	0	NA	NA	0
(b)	Venture Capital Funds		0	0	0	C	0	0	C	0	0	0	0	0	0	-	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	C	0	0	C	0	0	0	0	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	C	0	0	C	0	0	0	0	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor		2	2850	0	C	2850	0.02	2850	0	2850	0.02	2 0	0.02	. 0	0	NA	NA	0
(f)	Financial Institutions / Banks		11	51320	0	C	51320	0.31	51320	0	51320	0.31	C	0.31	0	0	NA	NA	49196
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0		NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	U		0	0	0	0	0	0	0	0	0		NA	NA	0
(i)	Any Other (Specify)		0	0	0		0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(1)		13	54170	0	0	54170	0.33	54170	0	54170	0.33	0	0.33	0	0	NA	NA	49196
2	Central Government/ State Government(s)/ President of India																		
	Central Government / State																		
	Government(s)		1	51854	0	_	51854		51854	. 0	51854	0.31		0.31	0		NA	NA	51854
	Sub Total (B)(2)		1	51854	0	0	51854	0.31	51854	0	51854	0.31	0	0.31	0	0	NA	NA	51854
3	Non-Institutions																		
(a)	Individuals																		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		13891	2823322	0		2823322	17.07	2823322	. 0	2823322	17.07	, '	17.07	0	0	NA	NA	2489299
	ii. Individual shareholders holding nominal share capital in excess of Rs.																		
/I-1	2 lakhs.		4	435199			435199		435199	0	435199	2.63		2.00	0		NA NA	NA NA	435199
(b)	NBFCs registered with RBI		0	0				0	0	0	0	0		ı	0		NA NA		0
(c)	Employee Trusts		0	0	0	U	0	0	0	0	0	0	0	0	0	0	IVA	NA	0
(4)	Overseas Depositories(holding DRs)		_	_	_	_	_	_		,	_	0			_	_	NA	NA	_
(d) (e)	(balancing figure)		1130	1726889	0 0		1726889	10.44	1726889	0	1726889	10.44			. O		NA NA	NA NA	1724265
(e)	Any Other (Specify) Hindu Undivided Family		371	188900	0		188900	1.14	188900	0	188900	10.44					NA NA	NA NA	188886
-	,		119	40875	0		40875	0.25	40875	. 0	40875	0.25			0		NA NA	NA NA	40875
	Non Resident Indians (Non Repat) Non Resident Indians (Repat)		177	69913	0			0.25	69913	0	69913	0.25		0.20	. 0		NA NA	NA	69616
	Clearing Member		156	122271	0			0.42	122271	0	122271	0.42					NA NA	NA NA	122271
-	Bodies Corporate		307	1304930	0		1304930	7.89	1304930	0	1304930	7.89		*	0	-	NA NA	NA NA	1302617
-	Mentor Capital Limited		307	327584	0		327584	1.98	327584	. 0	327584	1.98			0		NA NA	NA NA	327584
-	Sub Total (B)(3)		15025	4985410					4985410	_	4985410	30.14			0		NA NA	NA NA	4648763
-	Total Public Shareholding (B)=		13023	7700410	 		7703410	30.14	7703410	<u> </u>	7703410	30.14		30.14	"	1	147		7040703
	(B)(1)+(B)(2)+(B)(3)		15039	5091434	0	. 0	5091434	30.78	5091434	0	5091434	30.78	0	30.78	0	0	NA	NA	4749813

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.

Name of Suspense Account : RPG Life Sciences Limited Unclaimed Suspense Account

No. of Shareholders : 589 No. of Shares Outstanding : 72,944

RPG Life Sciences Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

L	_			No. of	1	1								r					
	Category & Name of the shareholders				Partly	No. of		Sharehol			_	-		Shareholdi			Numbe		Numbe
			sharehol	fully paid		underlyin	shares held	ding %						ng , as a %	Locke	d in	Shares	pledged	r of
			ders	up equity				calculate					Underly	assuming	shares	S	or othe	erwise	equity
				shares	shares			d as per				ing	full					shares	
				held	held	Depositor		SCRR,	No of	Voting I	Rights	Total as	Outstan	conversion	No.	As a %	No.	As a %	held in
						y Receipts		1957 As				a % of	ding	of	(a)	of total	(a)	of total	demate
								a % of	Class Class Total (A+B+C) bl		converti	convertible		Shares		Shares	rialised		
								(A+B+C2)	Class	Class	Total			securities (held(b)		held(b)	form
								ľ	eg: X	eg: y				as a					
														percentage					
														of diluted					
													1 -	share					
													Warrant						
													e)	capitaly					
													3)						
H	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As			(X)		(X)	(XI)=	(XII)	(XIII)	(XIV)
	W	(11)	()	(IV)	(v)	(VI)	(VII) = (IV)+(V)							(VII)+(X) As		, , , , , , , , , , , , , , , , , , ,	(AIII)	(/////
													a % of	'I					
							+ (VI)	(A+B+C2)											
														(A+B+C2)				•	
1	Custodian/DR Holder		0	0	C	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based																		
L	Employee Benefit) Regulations, 2014)		0	0	C	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=																,		
	(C)(1)+(C)(2)		0	0	(0	0	0	0	0	0	0	0	0	0	0	NA	NA	0